

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Here To Serve Holding Corp

800 Westchester Ave Suite 641N
Rye Brook, NY 10573

914-750-9339
www.heretoserve.tech
info@heretoserve.tech
SIC Code: 3999 and 7372

Quarterly Report **For the Period Ending: June 30, 2022** (the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was: 75,338,500.

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 71,786,977.

As of September 30, 2021, the number of shares outstanding of our Common Stock was: 67,340,075.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Here To Serve Holding Corp. (the "Company") was incorporated in Delaware on September 22, 1983 as New Ithica Corporation. In July 2007 the Company changed its name to American Uranium Mining, Inc. In September 2008, the Company changed its name to F3 Technologies, Inc. In November 2013, the Company changed its name to Here To Serve Holding Corp.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company is active and in good standing in the state of Delaware, where it incorporated on September 22, 1983

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company acquired 100% ownership of Transcendence Age Corp., AVI Holding Corp and TelcoSoftware.com Corp. during the first quarter of fiscal 2022. In the second quarter of fiscal 2022, the Company sold its interest in Transcendence Age Corp.

The address(es) of the issuer's principal executive office:

800 Westchester Ave Suite 641N Rye Brook, NY 10573

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

Not applicable

2) Security Information

Trading symbol:	<u>HTSC</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>42710U106</u>	
Par or stated value:	<u>\$0.001 per share</u>	
Total shares authorized:	<u>400,000,000</u>	as of date: <u>6/30/2022</u>
Total shares outstanding:	<u>75,338,500</u>	as of date: <u>6/30/2022</u>
Number of shares in the Public Float ² :	<u>32,902,678</u>	as of date: <u>6/30/2022</u>
Total number of shareholders of record:	<u>65</u>	as of date: <u>6/30/2022</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____

Transfer Agent

Name: Securities Transfer Corporation
Phone: 469-633-0101
Email: dzheng@stctransfer.com
Address: 2901 N. Dallas Parkway, Suite 380 Plano, Texas 75093

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>9/30/2019</u> Common: <u>49,970,149</u> Preferred: <u>1,100,000</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>10/15/2019</u>	<u>New</u>	<u>100.000</u>	<u>Common</u>	<u>\$0.003</u>	<u>No</u>	<u>Cesar Herrera</u>	<u>Acquisition of Novus Ordo Industries Inc.</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>10/23/2019</u>	<u>New</u>	<u>600.000</u>	<u>Common</u>	<u>\$0.0083</u>	<u>Yes</u>	<u>Dr. Steven Harter</u>	<u>Cash - Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>2/11/2020</u>	<u>New</u>	<u>62.500</u>	<u>Common</u>	<u>\$0.04</u>	<u>Yes</u>	<u>Luis Ramirez</u>	<u>Cash - Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>6/15/2020</u>	<u>New</u>	<u>5,000.000</u>	<u>Common</u>	<u>\$0.003</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Rule 144(b)(1)(ii)</u>
<u>8/28/2020</u>	<u>New</u>	<u>1,000.000</u>	<u>Common</u>	<u>\$0.0792</u>	<u>No</u>	<u>Prairie Fire Enterprises (Charles Gryba, control person)</u>	<u>Acquisition of 28 Mining Claims</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>9/21/2020</u>	<u>New</u>	<u>700.000</u>	<u>Common</u>	<u>\$0.003</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Rule 144(b)(1)(ii)</u>
<u>10/14/2020</u>	<u>New</u>	<u>400.000</u>	<u>Common</u>	<u>\$0.003</u>	<u>Yes</u>	<u>Paul Riss</u>	<u>Warrant Exercise</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>11/12/2020</u>	<u>New</u>	<u>2,000.000</u>	<u>Common</u>	<u>\$0.093</u>	<u>No</u>	<u>Prairie Fire Enterprises (Charles Gryba, control person)</u>	<u>Acquisition of 66 Mining Claims</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>12/14/2020</u>	<u>New</u>	<u>500.000</u>	<u>Common</u>	<u>\$0.08</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash - Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>01/04/2021</u>	<u>New</u>	<u>549.000</u>	<u>Common</u>	<u>\$0.093</u>	<u>No</u>	<u>Prairie Fire Enterprises (Charles Gryba, control person)</u>	<u>Acquisition of 66 Mining Claims</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>1/26/2021</u>	<u>New</u>	<u>600.000</u>	<u>Common</u>	<u>\$0.003</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Rule 144(b)(1)(ii)</u>

<u>4/10/2021</u>	<u>New</u>	<u>125,000</u>	<u>Common</u>	<u>\$0.08</u>	<u>Yes</u>	<u>Dr. Steven Harter</u>	<u>Cash - Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>4/29/2021</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>\$0.0999</u>	<u>No</u>	<u>Michael Dawald</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>5/10/2021</u>	<u>New</u>	<u>125,000</u>	<u>Common</u>	<u>\$0.08</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash - Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>5/21/2021</u>	<u>New</u>	<u>1,358,426</u>	<u>Common</u>	<u>\$0.003</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Rule 144(b)(1)(ii)</u>
<u>06/21/2021</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$0.13</u>	<u>No</u>	<u>KRTL Biotech Inc. (Kai Kim, control person)</u>	<u>Acquisition of 15% of corporate entity</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>07/13/2021</u>	<u>New</u>	<u>125,000</u>	<u>Common</u>	<u>\$0.08</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>7/20/2021</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>\$.10008</u>	<u>No</u>	<u>Alexander Cole</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>08/04/2021</u>	<u>New</u>	<u>125,000</u>	<u>Common</u>	<u>\$0.08</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>11/09/2021</u>	<u>New</u>	<u>285,714</u>	<u>Common</u>	<u>\$0.035</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>11/09/2021</u>	<u>New</u>	<u>285,714</u>	<u>Common</u>	<u>\$0.035</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>12/01/2021</u>	<u>New</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>Yes</u>	<u>Kimberly Kozosky</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>12/01/2021</u>	<u>New</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>Yes</u>	<u>Phyllis Brosette</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>12/01/2021</u>	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>Yes</u>	<u>Marcus Gustafsson</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>12/9/21</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.07</u>	<u>No</u>	<u>Paul Riss</u>	<u>Acquisition of Transcendence Age Corp</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>12/20/2021</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>\$0.035</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>2/18/2022</u>	<u>New</u>	<u>285,714</u>	<u>Common</u>	<u>\$0.035</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>

<u>3/07/2022</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>3/10/2022</u>	<u>New</u>	<u>250,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>Yes</u>	<u>Curtis and Tammy Werner</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
<u>2/22/2022</u>	<u>New</u>	<u>1,358,426</u>	<u>Common</u>	<u>\$0.005</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Rule 144(b)(1)(ii)</u>
<u>3/31/2022</u>	<u>New</u>	<u>12,500</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Akia Gibbons</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>4,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Andranik Haitaian</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>6,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Arnetta Deal</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>2,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Arthur Anglin III</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Asmae Perez</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>4,101</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Edward Hazard</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Ellen Rosenthal</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Eric Jackson</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Glenn Goetzinger</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>15,999</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Gregory Gantt</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>5,080</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Joseph Andrews</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Konana Gregory</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,041</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Marcus Johnson</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>2,084</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Marilyn Herrera</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Paul Riss</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>34,166</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Sarkis Dovlatyan</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>

<u>3/31/2022</u>	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>The Beling Family Trust</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>2,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Tom Nichols</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Valerie Davies</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Vonda Howard</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,250</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>VORVAEH ENTERPRISES</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>2,002</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Zacharias Odeh</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>3/31/2022</u>	<u>New</u>	<u>1,111</u>	<u>Common</u>	<u>\$0.12</u>	<u>No</u>	<u>Zakiya Hoard</u>	<u>Regulation CF Offering</u>	<u>Restricted</u>	<u>4(a)(6)</u>
<u>4/12/2022</u>	<u>New</u>	<u>3,218,190</u>	<u>Common</u>	<u>\$0.005</u>	<u>Yes</u>	<u>Brian Holden</u>	<u>Warrant Exercise</u>	<u>Unrestricted</u>	<u>Rule 144(b)(1)(ii)</u>
<u>05/17/2022</u>	<u>New</u>	<u>333,333</u>	<u>Common</u>	<u>\$0.03</u>	<u>Yes</u>	<u>The Beling Family Trust (David Beling)</u>	<u>Cash -Private Placement</u>	<u>Restricted</u>	<u>4(a)(2)</u>
Shares Outstanding on <u>06/30/2022</u> :	<u>Ending Balance:</u> Common: <u>75,338,500</u> Preferred: <u>1,100,000</u>								

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____

_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Paul H. Riss
Title: CEO and CFO
Relationship to Issuer: Officer

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

The Company's quarterly consolidated financial statements for the nine- and three- month periods ended June 30, 2022 and 2021 are incorporated by reference and were posted on OTCIQ.com on August 14, 2022.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Here to Serve Holding Corp. (the "Company") acquires undervalued assets and prepares them for rapid appreciation. These assets reside in wholly owned subsidiaries.

Fortune Nickel and Gold Inc.

Fortune Nickel and Gold Inc. is dedicated to the global acquisition, exploration, and development of mining properties in prolific nickel, copper, and gold jurisdictions. Fortune's goal is to mine metals that sustain the global economy and replace fossil fuels with low-carbon energy. Metals such as copper facilitate the generation, storage and transmission of electricity, and nickel is a key component in the batteries of electric vehicles. Fortune owns 182 mining claims that lie at the core of the Abitibi Greenstone Belt, which contains some of the world's largest deposits of gold, copper, zinc, nickel, and platinum-group metals. Nickel is a crucial battery metal in the electric vehicle ("EV") supply chain. Many governments, consumer groups and companies, such as the Biden Administration, EV100, and General Motors, are committing to make electric vehicle transport the new normal in this decade.

The Company plans to explore and drill its mining claims and become part of the electric vehicle supply chain.

ICF Industries Inc.

The subsidiary ICF Industries Inc. owns a basket of minority positions in publicly traded equities. It received these equity positions in exchange for marketing and financial reporting services. The holdings include 65,000,000 shares of Tamino Minerals Inc (OTC:TINO), which is a gold and lithium exploration company; 2,200,000,000 shares of IDGlobal Corp. (OTC:IDGC), which owns its own web-based intellectual property for energy monitoring; 1,000,000 shares of Firma Holdings Corp. (OTC:FRMA), which seeks to develop advanced carbon materials; 79,000,000 shares of Agri-Dynamics, Inc (OTC:AGDY), which is a gold exploration company; 30,000,000 shares of Pervasip Corp. (OTC:PVSP), which is a commercial cannabis operation in Washington State that produces the 9th best-selling brand in the USA; 2,000,000 shares of Galaxy Holdings Corp. (OTC:GXXY); and securities convertible into 30,100,000 shares of common stock of a psilocybin research company, KRTL Holding Group, Inc. ("OTC:KRTL")

The Company's primary revenues are produced by a division known as Executive Industries, which offers corporate advisory, consulting, and marketing services to private and publicly owned companies.

ICF also works with its affiliate KRTL Holding Group, Inc. ("KRTL"). Their goal is to discover and distribute psychedelic medicines for use in treatment centers to alleviate suffering and improve health. KRTL has approval from South Korea's Ministry of Food and Drug Safety to study psilocybin and CBD in South Korea with its team of doctors, chemists, and researchers. The team has years of completed research and development of custom formulations for CBD, terpenes and other cannabinoids, allowing them to fast track the production cycle. In addition to the research work, they have acquired an extensive psilocybin library that they intend to expand by working with a licensed entity in Oregon.

- B. Please list any subsidiaries, parents, or affiliated companies.

The Company has two subsidiaries that operate under the control of our CEO.

Fortune Nickel and Gold Inc. is an exploration company that owns 182 mining claims in the heart of the Abitibi greenstone belt in the Timmins mining camp in Ontario, Canada. The claims are in one of the largest nickel sulfide mining camps, which possesses established infrastructure, including roads, rail, power, water, contractors, producing mines and mills. Less than 10 miles away is the Crawford Nickel Project that has confirmed the robust economics of the camp's deposits with a preliminary economic assessment showing a \$1.2 billion after tax net present value (using an 8% discount rate).

ICF Industries Inc. seeks to participate in real estate cultivation-related products and services. It has a license to grow hemp in the state of Iowa. Executive Industries, a division of ICF Industries Inc., offers corporate advisory, consulting, and marketing services to private and publicly owned companies. It owns a basket of minority positions in publicly traded equities. It received these equity positions in exchange for marketing and financial reporting services. The holdings include 45,000,000 shares of Tamino Minerals Inc (OTC:TINO), which is a gold and lithium exploration company; 2,200,000,000 shares of IDGlobal Corp. (OTC:IDGC), which owns its own web-based intellectual property for energy monitoring; 1,000,000 shares of Firma Holdings Corp. (OTC:FRMA), which seeks to develop advanced carbon materials; 40,000,000 shares of Agri-Dynamics. Inc (OTC:AGDY), which is a gold exploration company; 30,000,000 shares of Pervasip Corp. (OTC:PVSP), which is a commercial cannabis operation in Washington State that produces the 9th best-selling brand in the USA; 2,000,000 shares of AgTech Global International, Inc. (OTC:AGGL); and beneficial ownership of 30,100,000 shares of a psilocybin research company, KRTL Holding Group, Inc.

ICF also works with affiliate KRTL Holding Group, Inc. and its affiliates ("KRTL"). Their goal is to discover and distribute psychedelic medicines for use in treatment centers to alleviate suffering and improve health. KRTL has approval from the Ministry of Food and Drug Safety in South Korea to study psilocybin and CBD in South Korea with its team of doctors, chemists, and researchers. The team has years of completed research and development of custom formulations for CBD, terpenes and other cannabinoids, which they believe will allow them to fast track the production cycle.

C. Describe the issuers' principal products or services.

Executive Industries produces most of the Company's revenues with corporate advisory, consulting, and marketing services to private and publicly owned companies.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company maintains office space at 800 Westchester Ave, Rye Brook, NY 10573 on a month-to-month rental agreement. The Company owns 182 unpatented mining claims in the Timmins mining camp in Ontario, Canada.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Paul H Riss</u>	<u>CEO, Director</u>	<u>White Plains, NY</u>	<u>1,138,900</u>	<u>Common</u>	<u>0.8%</u>	<u>Holds warrants to purchase 15 million shares at \$0.005 per share and 6.5 million shares at \$0.003 per share.</u>
<u>Paul H Riss</u>	<u>CEO, Director</u>	<u>White Plains, NY</u>	<u>1,000,000</u>	<u>Series A Preferred</u>	<u>100%</u>	<u>Series A has voting control with 70% voting rights</u>
<u>Paul H Riss</u>	<u>CEO, Director</u>	<u>White Plains, NY</u>	<u>100,000</u>	<u>Series C Preferred</u>	<u>100%</u>	<u>Convertible into common stock at 50% of market price, with a ceiling of \$0.01 per share</u>
<u>Mark Richards</u>	<u>Director</u>	<u>Windermere, FL</u>	<u>none</u>	<u>none</u>	<u>none</u>	<u>Holds warrant to purchase 750,000 shares of common stock at \$0.069 per share</u>
<u>Mario Hernandez</u>	<u>Director</u>	<u>Van Nuys, CA</u>	<u>none</u>	<u>none</u>	<u>none</u>	<u>Holds warrants to purchase 750,000 shares of common stock at \$0.069 per share. 200,000 shares at \$0.01 per share</u>

						<u>and 100,000 shares at \$0.016 per share.</u>
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8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Robert Brantl
Firm: Robert Brantl, Esq
Address 1: 181 Dante Avenue
Address 2: Tuckahoe, NY 10707-3042
Phone: 914-693-3026
Email: rbrantl21@gmail.com

Accountant or Auditor

Name: Ben Borgers
Firm: BF Borgers CPA PC
Address 1: 5400 W Cedar Ave
Address 2: Lakewood, CO 80226
Phone: 303-953-1454
Email: ben@bfbcpa.us

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Paul H. Riss certify that:

1. I have reviewed this quarterly disclosure statement of Here To Serve Holding Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/14/2022

/s/ Paul H. Riss, CEO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Paul H. Riss certify that:

1. I have reviewed this quarterly disclosure statement of Here To Serve Holding Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

8/14/2022

/s/ Paul H. Riss, CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")